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China Science and Education Industry Group Limited
中國科教產業集團有限公司

(Formerly known as “China Vocational Education Holdings Limited 中國職業教育控股有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1756)

**CHANGE OF COMPANY NAME,
STOCK SHORT NAMES, AND COMPANY WEBSITE
AND
THE ADOPTION OF THE THIRD AMENDED MEMORANDUM
AND ARTICLES OF ASSOCIATION**

Reference is made to the announcement of China Science and Education Industry Group Limited (formerly known as China Vocational Education Holdings Limited) (the “**Company**”) dated December 19, 2024, the circular of the Company dated December 20, 2024 (the “**Circular**”) and the poll results announcement of the AGM of the Company dated January 17, 2025, in relation to, among other things, the proposed change of company name (the “**Change of Company Name**”). Unless otherwise specified, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution by the Shareholders at the AGM held on January 17, 2025 to approve the Proposed Change of Company Name, the Registrar of Companies in the Cayman Islands issued the certificate of incorporation on change of name on January 28, 2025, certifying that the Company has changed its English name from “China Vocational Education Holdings Limited” to “China Science and Education Industry Group Limited” and its Chinese dual foreign name from “中國職業教育控股有限公司” to “中國科教產業集團有限公司”, both of which took effect from January 17, 2025, and the Companies Registry in Hong Kong also issued the certificate of registration of alternation of name of registered non-Hong Kong company on February 21, 2025 confirming the registration of the new English name and new Chinese dual foreign name of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

The stock short name of the Shares for trading on the Main Board of the Stock Exchange will be changed from “C VOCATIONAL ED” to “CHI SCI&EDU IND” in English and from “中國職業教育” to “中國科教產業” in Chinese with effect from 9 a.m. on March 11, 2025. The stock code of the Company remains as “1756”.

CHANGE OF COMPANY WEBSITE

The website of the Company will be changed to “www.cseindustry.com” to reflect the change of name of the Company, with effect from March 10, 2025.

EFFECT OF THE CHANGE OF COMPANY NAME

The change of the Company’s name will not affect any rights of the existing Shareholders or the Company’s financial position.

All existing share certificates of the Company in issue bearing the former name of the Company will continue to be evidence of title to such Shares and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for exchange of the existing share certificates of the Company for new share certificates bearing the new English and Chinese names of the Company. All newly issued share certificates of the Company will be issued under the new English and Chinese names of the Company.

THE ADOPTION OF THE THIRD AMENDED MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is pleased to announce that the proposed amendments to the Existing Memorandum and Articles of Association and adoption of the Third Amended Memorandum and Articles of Association have been duly passed at the AGM on January 17, 2025 and the Third Amended Memorandum and Articles of Association have become effective from January 17, 2025. Details of the proposed amendments to the Existing Memorandum and

Articles of Association are set out in the Circular. For the full text of the Third Amended Memorandum and Articles of Association, please refer to the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.cveduholdings.com), respectively.

By the order of the Board
China Science and Education Industry Group Limited
Zhang Zhifeng
Chairman

Hong Kong, March 6, 2025

As at the date of this announcement, the executive Directors are Mr. Zhang Zhifeng, Mr. Ye Yaming, Mr. Zhang Yude and Mr. Zou Kang; the independent non-executive Directors are Ms. Chiu Lai Kuen Susanna MH JP, Mr. Yang Ying and Mr. Ding Yi.