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Huali University Group Limited
华立大学集团有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1756)

**POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON
JANUARY 20, 2021
AND
CHANGE IN EXECUTIVE DIRECTOR**

Reference is made to the circular (the “Circular”) and notice (the “Notice”) of the annual general meeting of Huali University Group Limited (the “Company”) both dated December 18, 2020. Unless the context requires otherwise, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that at the annual general meeting held on January 20, 2021 (the “AGM”), all proposed resolutions set out in the Notice have been duly passed by way of poll.

As at January 20, 2021, the total number of issued Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM was 1,200,000,000 Shares. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the proposed resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting on any of the resolutions proposed at the AGM under the provisions of the Listing Rules.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM. The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary resolutions		Number of votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors of the Company (the “Directors”) and the independent auditor for the year ended August 31, 2020.	914,338,000 (100%)	0 (0%)
2.	To declare a final dividend of RMB0.0626 per share of the Company for the year ended August 31, 2020.	914,338,000 (100%)	0 (0%)

Ordinary resolutions			Number of votes (%)	
			For	Against
3.	(a)	(i) To re-elect Mr. Zhang Zhifeng as an executive Director;	914,338,000 (100%)	0 (0%)
		(ii) To re-elect Mr. Ye Yaming as an executive Director;	914,338,000 (100%)	0 (0%)
		(iii) To re-elect Mr. Zhang Yude as a non-executive Director; and	914,338,000 (100%)	0 (0%)
		(iv) To re-elect Ms. Chiu Lai Kuen Susanna, M.H., J.P. as an independent non-executive Director.	914,338,000 (100%)	0 (0%)
	(b)	To authorise the board of Directors (the “ Board ”) to fix the remuneration of the Directors.	914,338,000 (100%)	0 (0%)
4.	To re-appoint PricewaterhouseCoopers as the independent auditor of the Company and to authorise the Board to fix its remuneration.		914,338,000 (100%)	0 (0%)
5.	(A)	To grant a general mandate to the Directors to allot, issue and deal with new shares of the Company as set out in the resolution numbered 5(A) of the Notice.	912,659,000 (99.82%)	1,679,000 (0.18%)
	(B)	To grant a general mandate to the Directors to repurchase shares of the Company as set out in the resolution numbered 5(B) of the Notice.	914,338,000 (100%)	0 (0%)
	(C)	To extend the general mandate granted to the Directors to allot, issue and deal with new shares of the Company by the addition of the number of shares repurchased by the Company as set out in the resolution numbered 5(C) of the Notice.	912,659,000 (99.82%)	1,679,000 (0.18%)

For details of the resolutions stated above, please refer to the Circular.

As more than 50% of the votes were cast in favour of each of the resolutions stated above, all the above-mentioned resolutions have been duly passed by the Shareholders as ordinary resolutions of the Company.

CHANGE IN EXECUTIVE DIRECTOR

Reference is made to the Company's announcement dated November 6, 2020 and the Company's supplemental announcement dated November 12, 2020.

With effect from the conclusion of the AGM, Mr. Dong Xiaolin (“**Mr. Dong**”) has ceased to be an executive Director. Mr. Dong has confirmed that he has no disagreement with the Board, nor is there any matter in relation to his resignation that needs to be brought to the attention of the Shareholders.

The Board also announces that Mr. Ma Zhixiong (“**Mr. Ma**”) has been appointed as an executive Director with effect from the conclusion of the AGM. Biographical details of Mr. Ma are set out in the announcement of the Company dated November 6, 2020. Save as disclosed in the announcement of the Company dated November 6, 2020, to the best knowledge of the Directors, Mr. Ma (i) did not hold any position in the Company or other members of the Group as at the date of this announcement; (ii) did not hold any directorship in public companies, the securities of which are listed on any securities market in Hong Kong or overseas, in the last three years preceding the date of this announcement; and (iii) did not have any relationship with any Director, senior management of the Company or substantial or controlling shareholder (as defined in the Listing Rules) of the Company as at the date of this announcement. As at the date of this announcement, Mr. Ma confirmed that he had sold all his shares in the Company. As such, as at the date of this announcement, Mr. Ma did not have any interest in the shares of the Company within the meaning of Part XV of the SFO. Save as disclosed above, as at the date of this announcement, there was no other matter relating to the appointment of Mr. Ma that needs to be brought to the attention of the Shareholders, and there was no other information relating to Mr. Ma that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

The Company wishes to express its sincere gratitude to Mr. Dong for his valuable contribution to the Board and the Company during his tenure and to welcome Mr. Ma to join the Board as an executive Director.

By order of the Board
Huali University Group Limited
Zhang Zhifeng
Chairman

Hong Kong, January 20, 2021

As at the date of this announcement, the executive Directors are Mr. Zhang Zhifeng, Mr. Ye Yaming and Mr. Ma Zhixiong; the non-executive Director is Mr. Zhang Yude; and the independent non-executive Directors are Ms. Chiu Lai Kuen Susanna, M.H., J.P., Mr. Yang Ying and Mr. Ding Yi.