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Huali University Group Limited **华立大学集团有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1756)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE BOOK CLOSURE PERIOD AND THE LATEST DATE AND TIME FOR LODGING TRANSFERS OF SHARES

Reference is made to the notice of annual general meeting (the “**Notice of AGM**”) and the circular containing the Notice of AGM (the “**AGM Circular**”) of Huali University Group Limited (the “**Company**”) both dated December 18, 2020 as well as the 2020 annual report of the Company (the “**Annual Report**”), in relation to, among other things, the annual general meeting of the Company to be held on Wednesday, January 20, 2021 (the “**AGM**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Notice of AGM, the AGM Circular and the Annual Report.

The Board wishes to clarify that the paragraphs in relation to the book closure period and the latest date and time for lodging transfers of shares of the Company to determine the entitlement of the Shareholders to attend the AGM, being note (v) on page AGM-5 of the AGM Circular and note (v) on page 5 of the Notice of AGM, shall be amended as follows (as underlined and highlighted in bold for easy reference):

“The transfer books and register of members will be closed from **Friday, January 15, 2021** to Wednesday, January 20, 2021, both days inclusive to determine the entitlement of the shareholders to attend the AGM, during which period no share transfers can be registered. All transfers accompanied by the relevant share certificates must be lodged with the Company’s share registrar in Hong Kong, Computershare Hong Kong Investors Service Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on **Thursday, January 14, 2021.**”

The Board further clarifies that the paragraph in relation to the book closure period and the latest date and time for lodging transfers of shares of the Company to determine the entitlement of the Shareholders to attend the AGM on page 36 of the Annual Report shall be amended as follows (as underlined and highlighted in bold for easy reference):

“The register of members of the Company will be closed from **January 15, 2021** to January 20, 2021, both days inclusive, during which period no transfer of the Shares will be registered. In order to be eligible to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on **January 14, 2021.**”

The typographical errors as clarified above do not affect the notice period given to Shareholders for the AGM or the date of the AGM.

Save as disclosed hereinabove, all other information in the Notice of AGM, the AGM Circular and the Annual Report remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM, the AGM Circular and the Annual Report.

By Order of the Board
Huali University Group Limited
Zhang Zhifeng
Chairman

Hong Kong, December 23, 2020

As at the date of this announcement, the executive Directors are Mr. Zhang Zhifeng, Mr. Ye Yaming and Mr. Dong Xiaolin; the non-executive Director is Mr. Zhang Yude; and the independent non-executive Directors are Ms. Chiu Lai Kuen Susanna, M.H., J.P., Mr. Yang Ying and Mr. Ding Yi.