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Huali University Group Limited

华立大学集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1756)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Huali University Group Limited (the “**Company**”) in relation to its corporate governance.

The board of directors of the Company would like to inform the shareholders of the Company that (i) the Company has been in compliance with the Corporate Governance Code (the “**CG Code**”) set out in Appendix 14 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited since 14 November 2019, being the date of the prospectus issued by the Company in connection with the global offering of its shares; and (ii) the Company intends to continue to comply with the CG Code.

By Order of the Board
Huali University Group Limited
Zhang Zhifeng
Chairman

Hong Kong, 28 November 2019

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhifeng, Mr. Ye Yaming and Mr. Dong Xiaolin; the non-executive director of the Company is Mr. Zhang Yude; and the independent non-executive directors of the Company are Mr. Chow Kwong Fai Edward, J.P., Mr. Yang Ying and Mr. Ding Yi.