

# Huali University Group Limited

## 华立大学集团有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(the “Company”)

(Stock code: 1756)

## SHAREHOLDER COMMUNICATION POLICY

### I. PURPOSE

1. This policy aims to set out the provisions with the objective of ensuring that the Company’s shareholders, both individual and institutional (collectively, the “**Shareholders**”), and, in appropriate circumstances, the investment community at large, are provided with ready, equal and timely access to balanced and understandable information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), in order to enable the Shareholders to exercise their rights in an informed manner, and to allow the Shareholders and the investment community to engage actively with the Company.
2. For the purpose of this policy, references to the investment community is intended to include the Company’s potential investors as well as analysts reporting and analysing the Company’s performance.

### II. GENERAL POLICY

3. The board of directors of the Company (the “**Board**”) shall maintain an on-going dialogue with the Shareholders and the investment community, and will regularly review this policy to ensure its effectiveness.
4. Information shall be communicated to the Shareholders and the investment community mainly through the Company’s financial reports (interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making available all the disclosures submitted to The Stock Exchange of Hong Kong Limited (“**SEHK**”) and its corporate communication and other corporate publications on the Company’s website.
5. Effective and timely dissemination of information to the Shareholders and the investment community shall be ensured at all times.

### **III. COMMUNICATION STRATEGIES**

#### **A. Shareholders' enquiries**

6. The Shareholders should direct their questions about their shareholdings to the Company's share registrar in Hong Kong.
7. The Shareholders and the investment community may at any time make a request for the Company's information to the extent such information is publicly available.
8. The Shareholders and the investment community shall be provided with designated contacts, email addresses and enquiry lines of the Company in order to enable them to make any query in respect of the Company.

#### **B. Corporate Communication**

9. Corporate communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, directors' reports and annual accounts together with a copy of the auditor's report, interim reports, annual reports, notices of meeting, circulars and proxy forms.
10. Corporate communication will be provided to the Shareholders in plain language and in both English and Chinese versions to facilitate the Shareholders' understanding. The Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communication (in hard copy or through electronic means).
11. The Shareholders are encouraged to provide, amongst other things, in particular, their email addresses to the Company in order to facilitate timely and effective communication.

#### **C. Corporate Website**

12. A dedicated Investor Relations section is available on the Company's website ([www.hualiuniversity.com](http://www.hualiuniversity.com)). Information on the Company's website is updated on a regular basis.
13. Information released by the Company to SEHK is also posted on the Company's website immediately thereafter. Such information includes financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents.
14. All presentation materials provided in conjunction with the Company's annual general meeting and results announcement each year will be made available on the Company's website as soon as practicable after their release.

## **IV. SHAREHOLDERS' MEETINGS**

15. The Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings. General meetings will serve as an efficient form of communication between the Company and the Shareholders, as well as opportunities for the Shareholders to raise questions to the Board.
16. Appropriate arrangements for the annual general meetings shall be in place to encourage the Shareholders' participation.
17. The process of the Company's general meetings will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that the Shareholders' needs are best served.
18. Members of the Board, in particular the chairmen of Board committees or their delegates, appropriate management executives and external auditors will attend the Company's annual general meetings to answer the Shareholders' questions.

## **V. SHAREHOLDERS' PRIVACY**

19. The Company recognises the importance of the Shareholders' privacy and will not disclose the Shareholders' information without their consent, unless required by law to do so.

## **VI. MISCELLANEOUS**

20. This policy shall come into effect upon the Shares of the Company being listed on SEHK and shall be interpreted by the Board.

22 November 2019

*Note:*

*In case of discrepancies between the English version and Chinese versions, the English version shall prevail.*